Case 07-71768 Filed 07/25/07 Entered 07/25/07 16:34:04 Desc Main Doc 1 Document Page 1 of 52 **United States Bankruptcy Court** DISTRICT OF **Voluntary Petition** Northern Illinois Name of Debtor (if individual, enter Last, First, Middle): Rockford Products Corporation. Name of Joint Debtor (Spouse) (Last, First, Middle): All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): See Annex 1 attached hereto (include married, maiden, and trade names): Last four digits of Soc.Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): Last four digits of Soc.Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): FEIN: 36-3400114 Street Address of Debtor (No. and Street, City, and State): Street Address of Debtor (No. and Street, City, and State): 707 Harrison Avenue, Rockford, Illinois 61104 ZIP Code ZIP Code County of Residence or of the Principal Place of Business: Winnebago County County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Debtor (if different from street address): ZIP code ZIP Code Location of Principal Assets of Business Debtor (if different from street address above: ZIP code Type of Debtor Nature of business **Chapter of Bankruptcy Code Under Which** (Form of Organization) the Petition is Filed (Check one box.) (check one box) (Check **one** box) Health Care Business Chapter 7 Chapter 15 Petition for П Individual (includes Joint Debtors) Single Asset Real Estate as defined in 11 Chapter 9 Recognition of a Foreign Main U.S.C. § 101 (51B) See Exhibit D on page 2 of this form Chapter 11 Proceeding Corporation (includes LLC and LLP) Railroad Chapter 12  $\overline{\Box}$ Chapter 15 Petition for П Partnership Stockbroker Chapter 13 Recognition of a Foreign Commodity Broker Other (if debtor is not one of the above entities, Nonmain Proceeding check this box and state type of entity below.) П Clearing Bank × Other Nature of Debts (Check one box.) Tax-Exempt Entity Debts are primarily Debts are primarily (Check box, if applicable.) consumer debts, business debts defined in 11 U.S.C. § П Debtor is a tax-exempt organization 101 (8) as "incurred by under Title 26 of the United States an individual primarily Code (the Internal Revenue Code) for a personal, family, or household purpose." Filing Fee (Check one box.) **Chapter 11 Debtors** Full filing Fee attached Check one box: Debtor is a small business debtor as defined in 11 U.S.C. § 101 (51D).  $\hfill\square$  Filing fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to Debtor is not a small business debtor as defined in 11 U.S.C. § 101 (51D). pay fee except in installments. Rule 1006(b). See Official Form 3A. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach Debtor's aggregate noncontigent liquidated debts (excluding debts signed application for the court's consideration. See Official Form 3B owed to insiders or affiliates) are less than \$2 million. Check all applicable boxes: A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b) THIS SPACE FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 1-50-100-200-1,000-5,001-10,001-25,001-50,001 Over 100,000 49 99 199 999 5,000 10,000 25,000 50,000 100,000 П П П П П

Estimated Assets

□\$ 0 to

**Estimated Liabilities** 

\$10,000

□\$ 0 to

\$10,000

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\$100,000

□\$10,000 to

\$100,000

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☐More than \$100 million

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Voluntary Petition	Name of Debtor(s):	Rockford Products Corporation			
(This page must be completed and filed in every case)	I4 0 X/ (If	41			
All Prior Bankruptcy Cased Filed within Location	Case Number:	N/A	Date Filed: N/A		
Where Filed N/A	Case Number.	IV/A	Date Filed. IVA		
Location	Case Number:	N/A	Date Filed: N/A		
Where Filed N/A					
Pending Bankruptcy Case Filed by any Spouse, Partner					
Name of Debtor: See Annex 2 attached hereto	Case Number:	See Annex 2 attached	Date Filed: See Annex 2 attached		
District: Northern District of Illinois, Western Division	Relationship:	See Annex 2 attached	Judge: Same as assigned herein		
Exhibit A		Exhibit B	1 ***** 8 * * * * * * * * * * * * * * *		
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q with the Securities and Exchange Comission pursuant to		(To be completed if debtor is an individual whose debts are primarily consumer definitions).			
Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11.)	Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting  I, the attorney for the petitioner named in the foregoing petition, declare that I				
☐ Exhibit A is attached and made a part of this petition	notice required by 1		to the desion the		
	XCiamatuma of Att	orney for Debtor(s) (Date)			
	Exhibit C	orney for Debtor(s) (Date)			
Does the debtor own or have possession of any property that poses or is alleged health or safety?		minent and identifiable harm to public			
Yes, and Exhibit C is attached and made a part of this petition					
■ No.					
	Exhibit D				
(To be completed by every individual debtor. If a joint petition is filed, each sp	pouse must complete ar	nd attach a Separate Exhibit D.)			
	•	•			
	a part of this petition.				
If this is a joint petition:					
$\square$ Exhibit D also completed and signed by the joint debtor is attached	and made a part of this	petition.			
	egarding the Debtor – any applicable box)	Venue			
Debtor has been domiciled or has had a residence, principal place of this petition or for a longer part of such 180 days than in any other Debtor has been domiciled or has had a residence, principal place of this petition or for a longer part of such 180 days than in any other Debtor has been domiciled or has had a residence, principal place of this petition or for a longer part of such 180 days than in any other Debtor has been domiciled or has had a residence, principal place of this petition or for a longer part of such 180 days than in any other Debtor has been domiciled or has had a residence, principal place of this petition or for a longer part of such 180 days than in any other Debtor has been domiciled or has had a residence, principal place of this petition or for a longer part of such 180 days than in any other Debtor has been domiciled or has been domicile		ssets in this District for 180 days immedia	tely preceding the date of		
There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.					
Debtor is a debtor in a foreign proceeding and has its principal place of business or assets in the United States but is a defendant in an action will be control in record to the relief country in this District.					
will be served in regard to the relief sought in this District.					
Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)					
☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)					
	(Name of la	ndlord that obtained judgment)			
(Address of landlord)					
Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment of possession was entered, and					
□ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.					

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Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Rockford Products Corporation
	Signatures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under perjury that the information provided in this petition is true and correct.  [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).  I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only <b>one</b> box.)  I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X  (Signature of Foreign Representative)
X Signature of Debtor	V
Signature of Debtor	X(Printed Name of Foreign Representative)
X	· · · · · · · · · · · · · · · · · · ·
Signature of Joint Debtor	 Date
X	Duic
Telephone Number (if not represented by attorney)	
Date	
Signature of Attorney	Signature of Non-Attorney Bankruptcy Petition Preparer
X /s/ Lewis S. Rosenbloom, Esq. Signature of Attorney for Debtor(s) Lewis S. Rosenbloom, Esq. Printed Name of Attorney for Debtor(s)  LeBoeuf, Lamb, Greene & MacRae, LLP 180 N. Stetson Avenue, Suite 3700 Chicago, Illinois 60601 Tel: (312) 794-8090 Fax: (312) 794-8100  July 25, 2007 Date	I declare under penalty of perjury that: (1)1 am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2)1 prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.  Printed name and title, if any, of Bankruptcy Petition Preparer  Social Security number (If the bankruptcy petition preparer is not an individual, state the social security number of the officer, principal, responsible person or partner of the
	bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	Address
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests the relief in accordance with the chapter of title 11, United States Code, Specified in this petition.	Date
X /s/ R. Ray Wood	
Signature of Authorized Individual  R. Ray Wood  Printed Name of Authorized Individual	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above
President Title of Authorized Individual July 25, 2007	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

#### Annex 1

#### Other Names Used By The Debtor In The Last Eight (8) Years

The Debtor has used the following tradenames in the last eight (8) years:

Engineered Components Group Steering & Chassis Group Tooling Systems Group Interactive Knowledge Technologies Cold Formed Products Rockford International

#### Annex 2

#### **Affiliated Debtors**

On the date hereof, each of the affiliated entities listed below also filed voluntary petitions for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Illinois, Western Division. Such entities have filed or shortly will file a motion requesting that their Chapter 11 cases be consolidated for procedural purposes only and jointly administered.

Company	Case No.	Relationship to Debtor
Rockford Products Global Services, Inc.	07	Affiliate

### ROCKFORD PRODUCTS CORPORATION (the "Company")

\_\_\_\_\_

#### BOARD OF DIRECTORS' CERTIFICATE OF RESOLUTIONS

- and -

# MINUTES OF THE MEETING OF DIRECTORS OF THE ABOVE COMPANY HELD AT 2:00 p.m., on July 23, 2007

\_\_\_\_\_

**PRESENT**: R. Ray Wood, William E. Buchholz, George McLaughlin, Frank E.

Bauchiero, Richard Goff, David Peterson, Daniel Loescher, and

Thomas C. Furst

**RESOLUTION**: R. Ray Wood is chairman.

The Chairman noted that the meeting had been duly convened in accordance with the Company's bylaws and that a quorum was present and that the meeting could accordingly proceed to business.

The meeting noted the interests of the Directors in the matters being considered and further noted that the Directors were not thereby prevented from conducting the business of the Company.

The following resolutions were passed unanimously:

- RESOLVED, that in the judgment of the board of directors (the "Directors") of the Company, it is desirable and in the best interests of the Company, its creditors, employees and other interested parties that the Company be made the subject of a formal insolvency process.
  - RESOLVED, that R. Ray Wood (an "Authorized Person") is hereby authorized, empowered and directed in the name on behalf of the Company, to execute and verify petitions and amendments thereto under Chapter 11 of the United States Bankruptcy Code, 11 U.S.C. §101, et seq., (the "Bankruptcy Code") and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Illinois at such time or in such other jurisdiction as those persons executing

same shall determine.

- RESOLVED, that the law firm of LeBoeuf, Lamb, Greene & MacRae LLP is hereby engaged as attorneys for the Company in the Company's Chapter 11 case, subject to any requisite bankruptcy court approval.
- RESOLVED, that the firm of Silverman Consulting is hereby engaged as financial advisors for the Company in the Company's Chapter 11 case, subject to any requisite bankruptcy court approval.
- RESOLVED, that the firm of BMC Group is hereby engaged as claims and notice agents for the Company in the Company's Chapter 11 case, subject to any requisite bankruptcy court approval.
- RESOLVED, that the Authorized Person is hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers, and to take and perform any and all further acts and deeds which he or she deems necessary, proper or desirable in connection with the Company's Chapter 11 case, with a view to the successful prosecution of such case.
- RESOLVED, that the Authorized Person is hereby authorized, empowered and directed to engage and retain all assistance by legal counsel, accountants, financial advisors, restructuring advisors and other professionals in connection with the Company's Chapter 11 case, with a view to the successful prosecution of such case.
- RESOLVED, that any and all actions heretofore taken by any
  officers or directors of the Company in the name and on behalf
  of the Company in furtherance of any or all of the preceding
  resolutions are ratified, confirmed and approved.
- RESOLVED, that the Company requires additional funding to assist with its operations during the course of any insolvency process, and the Company is hereby authorized to seek approval of the Bankruptcy Court and its prepetition lenders to use cash-collateral postpetition in the amounts deemed necessary and appropriate under the circumstances
- RESOLVED, that the Authorized Person is authorized to take
  any of the following actions on behalf of the Company, and
  any such actions heretofore taken are hereby ratified,
  confirmed and approved in all respects: (i) negotiate, execute,
  deliver and/or file any and all of the agreements, documents
  and instruments and assignments thereof as may be required or
  as such Authorized Person deem appropriate or advisable, or

to cause the negotiation, execution and delivery thereof, in the name and on behalf of the Company, by or at the direction of an Authorized Person to constitute evidence of such approval, (ii) negotiate, execute, deliver and/or file, in the name and on behalf of the Company, any and all agreements, documents, certificates, consents, filings and applications relating to the resolutions adopted and matters ratified or approved hereby and the transactions contemplated thereby, and amendments and supplements to any of the foregoing and to take such other actions as may be required or as such Authorized Person deems appropriate or advisable in connection therewith including, without limitation, providing for the sale of the principal assets of the Company pursuant to 11 U.S.C. §363 or in such other manner as the Authorized Person, in consultation with the Company's advisors and attorneys, deem in their judgment to be appropriate or advisable, and (iii) doing such other things as may be required, or as may in their judgment be appropriate or advisable, in order to effectuate fully the resolutions adopted and matters ratified or approved hereby and the consummation of the transactions contemplated thereby.

{Remainder of page left intentionally blank}

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OTHER BUSINESS:

There being no other business, the meeting then concluded.

Dated: July 23, 2007

R. Ray Wood

R. Ray Wood, Director

#### UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS WESTERN DIVISION

IN RE:	)
IN RE.	) Chapter 11
ROCKFORD PRODUCTS CORPORATION,	)
	) Case No. 07-B( )
Debtor.	)
	)

#### LIST OF CREDITORS HOLDING TWENTY (20) LARGEST UNSECURED CLAIMS

The following is the list of all of the Debtor's creditors holding the twenty (20) largest unsecured claims. The list has been prepared from the books and records of the Debtor. The list is prepared in accordance with Rule 1007(d) of the Federal Rules of Bankruptcy Procedure. The list does not include (a) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (b) secured creditors, unless the value of the collateral is less than the total amount of such creditor's claim and the unsecured deficiency places the creditor among the holders of the largest unsecured claims. This list also does not include holders of contingent, unliquidated or disputed claims, or claims held by any of the Debtor's employees.

The information herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. This list reflects information existing as of June 24, 2007. The Debtor reserves its right to object to claims or assert that they are contingent, unliquidated, and/or disputed. The Debtor reserves the right to amend the list based on information existing as of the filing date.

(1)	(2)	(3)	(4)	(5)
Name of Creditor	Name, telephone number and mailing address of contact regarding creditor claim	Nature of claim (trade debt, loan, contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim
Yensen	Nelson Hsu No. 11-8, hsin Chuang Rd. Kangshan, Kaohsiung Hsien, Taiwan R.O.C. Tel: 07-6242307 Fax: 07-6242309	Trade Vendor Claim	Unliquidated	\$1,628,886.96

(1)	(2)	(3)	(4)	(5)
Name of Creditor	Name, telephone number and mailing address of contact regarding creditor claim	Nature of claim (trade debt, loan, contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim
Charter Steel	John Couper 1212 W. Glen Oaks Lane P.O. Box 217 Mequon, WI 53092-0217 Tel: 262-243-4720 Fax: 262-243-4720	Trade Vendor Claim	Unliquidated	\$1,522,578.94
Chun Men	San-Ho Lu No. 92 Chia Hsin-Tung Rd. Chu Wei-Lii, Kangshan Kaoshiung Hsien, Taiwan Tel: 886-7-6213825 Fax: 886-7-6230562	Trade Vendor Claim	Unliquidated	\$1,049,055.54
BCS Cuyahoga LLC	Tom McCormick 1175 Harbor Avenue P.O. Box 13191 Memphis, TN 38113 Tel: 901-946-1005 Fax: 901-948-6266	Trade Vendor Claim	Unliquidated	\$701,186.08
Porteous Fastener Co.	Dick Kleppe 1040 Watson Center Rd. Carson, CA 90745 Tel: 310-847-6721 Fax: 310-835-0415	Trade Vendor Claim	Unliquidated	\$676,515.80
Industrial Energy Applications	Diane Lund 201 3 <sup>rd</sup> Avenue SE, Ste 300 Cedar Rapids, IA 52401 Tel: 319-786-2708 Fax: 319-786-2765	Trade Vendor Claim	Unliquidated	\$668,810.22
Jinn Her	Y.Y. Tsai No. 107 Shin-Lo Street Kangshan Kaohsiung 82001 Taiwan ROC Tel: 6229801-189 Fax: 6223750	Trade Vendor Claim	Unliquidated	\$528,479.30

(1)	(2)	(3)	(4)	(5)
Name of Creditor	Name, telephone number and mailing address of contact regarding creditor claim	Nature of claim (trade debt, loan, contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim
Americo Chemical Products	Chris Bozin 1515 E. Woodfield Road Suite 740 Schaumburg, IL 60173 Tel: 847-805-0830 Fax: 847-805-0836	Trade Vendor Claim	Unliquidated	\$511,557.71
Engman-Taylor	Fred Johnson 7980 Burden Road Machesney Park, IL 61115 Tel: 815-282-0124, x-113 Fax: 815-282-0472	Trade Vendor Claim	Unliquidated	\$470,701.50
Soung Luder Fastener	Jin Fu Lin 1F, No. 33, Mingde Street Gangshan Township Kaohwiun County 820, Taiwan Tel: 07-628-1127 Fax: 07-628-1740	Trade Vendor Claim	Unliquidated	\$466,610.67
Soung Fu	Jin Fu Lin No. 45-80 Char Faq Road Kang Sang Kaohsiung Hsien, 820 Taiwan R.O.C. Tel: 07-628-1127 Fax: 07-628-1740	Trade Vendor Claim	Unliquidatedv	\$409,577.49
Tru-Cut Production Inc.	Phil Whitehead 102 N. Elida Winnebago, IL 61088 Tel: 815-335-2215 Fax: 815-335-1015	Trade Vendor Claim	Unliquidated	\$403,244.10
Carpenter Technology	Stefanie O'Brien 101 W. Bern Street Reading, PA 19601 Tel: 866-709-9948	Trade Vendor Claim	Unliquidated	\$352,792.79

(1)	(2)	(3)	(4)	(5)
Name of Creditor	Name, telephone number and mailing address of contact regarding creditor claim	Nature of claim (trade debt, loan, contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim
ABC	Manfred Hofschneider ABC Umformtechnik Kolner Strasse 64 D-58285 Gevelsberg Germany Tel: 49-233-3799320 Fax: 49-233-3799299	Trade Vendor Claim	Unliquidated	\$307,989.72
Distribution Data Inc.	Mike Noll 16101 Snow Road, Suite 200 Cleveland, OH 44142 Tel: 216-362-3025 Fax: 216-362-3029	Trade Vendor Claim	Unliquidated	\$300,000.00
UPS Supply Chain Solutions	Nicholas Fariello 500 Busse Road Elk Grove Village, IL 60007 Tel: 630-274-1503	Trade Vendor Claim	Unliquidated	\$288,037.12
Cornwall Enterprises	Roger Chen 32 Chia Hsin East Road Kangshan Chen Kachsiung Hsien Taiwan R.O.C. Tel: 07-622-2811 Fax: 07-622-4437	Trade Vendor Claim	Unliquidated	\$276,603.50
Custom Metal Prod	Joe Klink 1827 Broadway Rockford, IL 61104 Tel: 815-397-2677 Fax: 815-397-0324	Trade Vendor Claim	Unliquidated	\$267,576.44
Hi-Tech International	Jittendra Bavishi B-6, Brindavan Co-Op Society L.J. Gupta Marg Deonar, Mumbai 400 088 India Tel: 22-557-5473 Fax: 22-557-1399	Trade Vendor Claim	Unliquidated	\$259,299.02

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(1)	(2)	(3)	(4)	(5)
Name of Creditor	Name, telephone number and mailing address of contact regarding creditor claim	Nature of claim (trade debt, loan, contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim
Induction Heat	R.E. Haimbaugh	Trade Vendor	Unliquidated	\$223,195.07
Treating	775 Tek Drive	Claim		
	Crystal Lake, IL 60014			
	Tel: 815-477-7788			
	Fax: 815-477-7784			

#### **DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized representative of the Debtor, declare under penalty of perjury that I have reviewed the List of Creditors Holding Twenty (20) Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Dated: July 25, 2007	
	/s/R. Ray Wood
	By: R. Ray Wood
	Title: President

#### UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS WESTERN DIVISION

	)
IN RE:	)
	) Chapter 11
ROCKFORD PRODUCTS CORPORATION,	)
	) Case No. 07-B( )
Debtor.	)
	)

#### LIST OF ENTITIES INCLUDED ON SCHEDULES D, E, F, G AND H

The following is the list of the names and addresses of each entity included or to be included on the Debtor's schedules D, E, F, G and H. The list has been prepared in accordance with Federal Rule of Bankruptcy Procedure 1007(a)(1) and Local Rule 1007-1 and has been prepared on a consolidated basis from the books and records of the Debtor and its affiliate that also commenced a Chapter 11 case in this Court. Pursuant to Local Rule 1007-1, the list contains the names and complete address of each of the following: (a) the Debtor; (2) the attorney of record for the Debtor; (3) all creditors; and (4) all other parties-in-interest entitled to receive notice in this case. The list contains only those entities whose names and addresses were maintained in the databases of the Debtor and its affiliates or were otherwise readily ascertainable by the Debtor and its affiliates prior to the commencement of this case. The schedules of liabilities to be subsequently filed should be consulted for a comprehensive list that is current as of the date of the commencement of this case.

Certain of the creditors listed may not hold outstanding claims against the Debtor or its affiliates as of the commencement date and, therefore, may not be creditors for purposes of this case. By submitting the list, the Debtor in no way waives or prejudices its right to object to the extent, validity or enforceability of the claims, if any, held by the parties identified therein.

The information presented in this list shall not constitute an admission by, nor is it binding upon, the Debtor.

ROCKFORD PRODUCTS CORPORATION ATTN: DOUGLASS D. WELLS 707 HARRISON AVENUE ROCKFORD, IL 61104

LEWIS S. ROSENBLOOM MOHSIN N. KHAMBATI THOMAS J. AUGSPURGER LEBOEUF, LAMB, GREENE & MACRAE LLP TWO PRUDENTIAL PLAZA 180 NORTH STETSON AVENUE, SUITE 3700 CHICAGO, IL 60601

ROCKFORD PRODUCTS GLOBAL SERVICES, INC. ATTN: DOUGLASS D. WELLS 707 HARRISON AVENUE ROCKFORD, IL 61104

ROCKFORD PRODUCTS GLOBAL SERVICES INC. ATTN: RICHARD L. GOFF 2501 NINTH STREET ROCKFORD, IL 61104

ROCKFORD PRODUCTS DE MÉXICO, S.A. DE C.V. ATTN: RICHARD MOWRIS 707 HARRISON AVENUE ROCKFORD, IL 61104

RPC (CHANGZHOU) COLD FORMING PARTS COMPANY, LTD ATTN: BELL #2 JINGRONG ROAD, XUEJIA NEW DISTRICT, CHANGZHOU, JIANGSU, CHINA

A MOVABLE FEAST LTD 1676 N ALPINE RD ROCKFORD, IL 61107

A.L. PICKENS CO. INC. ATTN: MICHAEL J. KLEIN 2500 DATA DR.; BLUEGRASS INDUSTRIAL PARK LOUISVILLE, KY 40299

A.L.PICKENS CO., INC. ATTN: MICHAEL J. KLEIN 2500 DATA DR.; BLUEGRASS INDUSTRIAL PARK LOUISVILLE, KY 40299 ABC

ATTN: MANFRED HOFSCHNEIDER ABC UMFORMTECHNIK KOLNER STRASSE 64 D-58285 GEVELSBERG, GER

ABNEY, STEVEN W 3217 N CENTRAL AVE ROCKFORD, IL 61101

ABSOLUTE GRINDING & MFG ATTN: GORDY ROSE 2136 12TH STREET BLD 21 ROCKFORD, IL 61104

ACD TRIDON ATTN: TERESA UMPHREY PO BOX 102375 ATLANTA, GA 30368-2375

ACE DRILL CORPORATION ACE DRILL CORPORATION P. O. BOX 161 ADRIAN, MI 49221

ACTION MARKETING LLC ATTN: GEORGE PATTERSON 597 STAGECOACH COURT SE SALEM, OR 97302-3948

ACUMENT GLOBAL TECHNOLOGIES ATTN: RHONDA CARR 502 INDUSTRY DRIVE SPENCER, TN 38585

ADAM ZICKERT 11204 INVERWAY BELVIDERE, IL 61008

ADAMS, LINDA S 6732 COUNTRY LANE ROCKFORD, IL 61109

ADAMS, MICHAEL W 8423 DELTA WAY MACHESNEY PARK, IL 61115

ADAMS, SANDRA A 8423 DELTA WAY MACHESNEY PARK, IL 61115

ADT SECURITY SYSTEMS ATTN: STEVE ELLIOTT 654-5753 5943 EAST RIVERSIDE BLVD ROCKFORD, IL 61114 ADVANCED FASTENING SUPPLY,

INC.

ATTN: JOE GRECO 3020 FOREST VIEW ROAD ROCKFORD, IL 61109

ADVANCED MAINTENANCE SERVICE 1890 CHRYSLER DRIVE BELVIDERE, IL 61008

A-FIRE EXTINGUISHER & SALES ATTN: KEVIN PORTER 615 SOUTH 6TH ST. ROCKFORD, IL 61104

AGIE CHARMILLES ATTN: X-867 PARTS X-868 TECH HELP 560 BOND STREET LINCOLNSHIRE, IL 600694224

AGNES LAW P. O. BOX 452 GRAND BAY, AL 36541

AGRI-BUSINESS ASSOCIATES INC. ATTN: STEWART PETERSON 10 MORRISON ST. WEST FARGO, ND 58102

AGUILAR, MIGUEL A 3111 NADINE AVE ROCKFORD, IL 61114

AJAX TOCCO MAGNETHERMIC ATTN: PATRICK MASTERS SERICE MGR 1745 OVERLAND AVE WARREN, OH 44483

ALBA, GUADALUPE 1722 CLIFTON AVE ROCKFORD, IL 61102

ALBERT PALUBINSKI 1132 ROSCOE AVENUE SOUTH BELOIT, IL 61080

ALBRIGHT, JEFFREY W 7375 VISTA DR STILLMAN VALLEY, IL 61084

ALBRIGHT, NEIL D 2833 KNIGHT AVE ROCKFORD, IL 61103 ALCON INDUSTRIES INC ATTN: IRMA EXT 228 7990 BAKER AVE. CLEVELAND, OH 44102

ALDANA, GUILLERMO 7070 SUE COURT LOVES PARK, IL 61111

ALDEN, WILLIAM G 308 W BRAYTON RD MOUNT MORRIS, IL 61054

ALL AMERICAN WASHER WERKS ATTN: MIKE / JOIE 912 E HIGH ST MUNDELEIN, IL 60060

A-L-L EQUIPMENT ATTN: SUE STATELINE INDUSTRIAL PO BOX 909 MOLINE, IL 61266

A-L-L EQUIPMENT, INC. 8104 COMMERCIAL AVE. LOVES PARK, IL 61111

ALLAN EKBERG 3308 HARWOOD CT. ROCKFORD, IL 61114

ALLEN, CLIFTON 2212 - 7TH ST ROCKFORD, IL 61104

ALLIED ELECTRONICS ATTN: CUST #01-01743 7410 PEBBLE DRIVE FORT WORTH, TX 76118

ALLIED PACKAGING SYSTEMS 133 N 25TH AVE MELROSE PARK, IL 601600000

ALLIED PRODUCTION DRILLING ATTN: DON OLDHAM 4004 AUBURN STREET ROCKFORD, IL 61101

ALVAREZ-AVILA, MARIN 4900 SHROPSHIRE DR ROCKFORD, IL 61109

ALVIN KLAPP 440 W. GRANT ST. BOX 245 STILLMAN VALLEY, IL 61084

AM SAN-VONACHEN ATTN: DIANE S/ MARIAN W 7242 GAINES STREET DAVENPORT, IA 52806 AMCORE BANK, AS TRUSTEE OF TRUST NO. 96-12592 ATTN: DONALD E. BALLARD 4010 EAST STATE STREET ROCKFORD, IL 61108

AMCORE INVESTMENT GROUP PO BOX 4599 ROCKFORD, IL 61110

AMCORE INVESTMENT GROUP AS TRUSTEE RPC ESOP ATTN: SCOTT LAUE 501 SEVENTH STREET / P.O. BOX 1537 ROCKFORD, IL 61110-0037

AMCORE INVESTMENT GROUP AS TRUSTEE RPC S&R PLAN ATTN: SCOTT LAUE 501 SEVENTH STREET / P.O. BOX 1537 ROCKFORD, IL 61110-0037

AMCORE INVESTMENT GROUP, NA AS TRUSTEE UTA 95-12329 ATTN: MS. JOELLYN TREADMAN 501 7TH STREET ROCKFORD, IL 61110

AMCORE INVESTMENT GROUP, NA AS TRUSTEE UTA 96-12592 ATTN: MS. JOELLYN TREADMAN 501 7TH STREET ROCKFORD, IL 61110

AMERICAN DRILLING ATTN: JIM SHANAHAN 1836 STANLEY STREET NORTHBOOK, IL 60062

AMERICAN HAMMER (STRIKING TOOL) ATTN: SHERYL 5409 SWANSON COURT ROSCOE, IL 61073

AMERICO CHEMICAL PRODUCTS ATTN: CHRIS BOZEN/LISA 551 KIMBERLY DRIVE CAROL STREAM,, IL 60188

AMERITECH CREDIT CORP. 2000 WEST AMERITECH DRIVE HOFFMAN ESTATES, IL 60196

ANDY BARNHART 3343 GOLDEN PRAIRIE AVE. ROCKFORD, IL 61109 ANIMAL REMOVAL & MANAGEMENT ELIZABETH M MULLEN P.O. BOX 757 DURAND, IL 61024

ANNIS CLARK 4031 BRIARGATE DR. ROCKFORD, IL 61102

ANTHONY CICOGNA 3147 S. FLACK RD. BELOIT, WI 53511

ARAMARK UNIFORM SERVICES 215 18TH AVE. P.O. BOX 7177 ROCKFORD, IL 61126

ARMOR COATED TECHNOLOGY CORP. ATTN: RANDY LOOMIS 1190 ANVIL ROAD MACHESNEY PARK, IL 61115

ARMOSKA, MICHAEL E 604 GREENRIDGE DR STERLING, IL 61081

ARNOLD LUNDGREN & ASSOC. ATTN: ROBERT LUNDGREN 1234 FOURTH AVE. P.O. BOX 4445 ROCKFORD, IL 61110

ARTHUR MACHINERY ATTN: DAVE BUTTS CELL:847-652-1090 2501 LANDMEIER RD. ELK GROVE VILLAGE, IL 60007

ARTHUR SWANSON 804 JORDAN PLACE ROCKFORD, IL 61108

ARTHUR TOOLING DIRECT 2501 LANDMEIER RD ELK GROVE VILLAGE, IL 60007

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ARTISTIC PLATING 405 W. CHERRY STREET MILWAUKEE, WI 53212

ASI DATAMYTE,INC. ATTN: PAT BROWN 2800 CAMPUS DRIVE, SUITE 60 PLYMOUTH, MN 55441 ASSOCIATED BAG CO ATTN: CINDY-X PO BOX 3036 MILWAUKEE, WI 532013036

ASSURANCE TECHNOLOGIES 1251 HUMBRACHT CIRCLE, UNIT A BARTLETT, IL 60103

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AT & T ACCT# 815 398-6347 PO BOX 8100 AURORA, IL 605078100

AT & T CAPITAL SERVICES 2000 W AT&T CENTER DR HOFFMAN ESTATES, IL 60192-5000

AT & T INTERNET SERVICES ACCT# 836082703 PO BOX 650396 DALLAS, TX 752660396

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AT&T ATTN: ANGELA SMITH PO BOX 27-820 KANSAS CITY, MO 641840820

AT&T ACCT 815-398-9864 BILL PAYMENT CENTER SAGINAW, MI 486630003

AT&T ACCT 815 397-9809 BILL PAYMENT CENTER SAGINAW, MI 486630003

AT&T PO BOX 8150 AURORA, IL 60507

AT&T INTERNET PO BOX 650396 DALLAS, TX 75265

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BAILEY, KIMBERLY A. 6484 ABRAMHAM DR ROCKFORD, IL 61109

BAIN, LLOYD B 8233 EDDINGTON DRIVE MACHESNEY PARK, IL 61115

BALJAK, ZORAN 4238 HARRISON AVE, #207 ROCKFORD, IL 61108

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BANDEMER, HAROLD R 9826 POPPY DRIVE MACHESNEY PARK, IL 61115

BANGKOK FASTENING 951/1 SO1 PRECHA SATUPRADIT RD BANGKOK, THAILAND BANKS, RONALD E 5721 FAIRWAY DR SO. BELOIT, IL 61080

BARNES, CLYDE J 1502 LILAC LANE MACHESNEY PARK, IL 61115

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BAUDHUIN, CYNTHIA D 5137 PARLIAMENT PLACE ROCKFORD, IL 61107

BCS CUYAHOGA LLC ATTN: LARRY BRAUN 1175 HARBOR AVE. MEMPHIS, TN 38113

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BECKER, ALAN C 6326 FIRST ST LOVES PARK, IL 61111

BEERS, JAMES L. 1213 PARMELE ST, #2 ROCKFORD, IL 61104

BELKE, GERALD L 1622 ST. LAWRENCE BELOIT, WI 53511

BELL, HAYDEN D 320 E RIVERSIDE BLVD, #1 LOVES PARK, IL 61111

BELMONT PLATING WORKS INC ATTN: KEN MACLAMORE 9145 KING ST. FRANKLIN PARK, IL 60131

BELT, GEORGE T 3628 CUTTY SARK RD CHERRY VALLEY, IL 61016

BEN TVINNEREIM 2031 NEB RD. 1 ROCKFORD, IL 61108 BEN YUAN 113 CHI-NAN RD TA SHE HSIANG KAOHSIUNG HSIEN, TAIWAN

BENEX CORPORATION ATTN: GEORGE HOFFMANN 595 BLOSSOM ROAD ROCHESTER, NY 14610

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BENNETT, CORY W 1021 2 4TH ST DIXON, IL 61021

BENNETT, CURTIS L 709 RENROSE AVE LOVES PARK, IL 61111

BENZ OIL ATTN: SUE 2724 W. HAMPTON AVE. MILWAUKEE, WI 53209

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BERGSTROM CHINA GROUP PARTNERS ATTN: TRACY WANG P.O. BOX 6007 ROCKFORD, IL 61125-1007

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BEST BUY TOOLING 12650 MAGNOLIA AVE RIVERSIDE, CA 925034636 BEST WESTERN CLOCK TOWER 7801 E STATE ST ROCKFORD, IL 61108

BETTS, RANDALL G. 1628 1/2 S. SIXTH ST. ROCKFORD, IL 61104

BETTY BARLOW 117 WILLARD ROCKFORD, IL 61101

BILODEAU, TIMOTHY A 1708 DOUGLAS ST ROCKFORD, IL 61103

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BLAKE CO 1135 CHARLES ROCKFORD, IL 61104

BLAKE, GEORGE O 3314 SO MAIN ROCKFORD, IL 61102

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BLOMBERG, JOEL S 803 N. CHICAGO AVE ROCKFORD, IL 61107

BLOOM JR, ROBERT E 4811 ORCHARD AVE ROCKFORD, IL 61108

BOBBY COLE 2907 SUMMERDALE AVE. ROCKFORD, IL 61101 BOBBY KELLEY 158 DEXTER DR. WINFIELD, AL 35594-6934

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BOND, GREG D. 1925 WATER RD BYRON, IL 61010

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BONNIE VENROOY 754 TULIP LN. ROCKFORD, IL 61107

BOWMAN, EDDIE 1040 S CENTRAL ROCKFORD, IL 61102

BOXRUD II, RONALD D 805 OTTO RD MACHESNEY PARK, IL 61115

BOXRUD, DOUGLAS R. 1615 RIDGE AVE ROCKFORD, IL 61103

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BOYADJIAN, JOHN S 307 W LINCOLN HWY, # 3110 ROCKFORD, IL 60115

BOYER, TROY D 7716 BUFFALO GROVE RD LOVES PARK, IL 61111

BRADLEY LUCKIE 4813 CAVE DR. ROCKFORD, IL 61109

BRADY, RICHARD A 713 RIVER PARK DRIVE LOVES PARK, IL 61111

BRANNING, BRITTNEY K PO BOX 6461 ROCKFORD, IL 61125-9300 BRANNING, STEVEN A 4506 CALVADOS CIRCLE ROCKFORD, IL 61101

BREMER, CHAD M 4204 LINDEN RD ROCKFORD, IL 61109

BRENDA MARLIN 634 SOUTHWEST SANSOM LANE PORT ST. LUCIE, FL 34953

BRENDA QUICK 5315 APPLETON AVENUE JACKSONVILLE, FL 32210

BRESEE, HOMER E 4412 CENTERVILLE RD ROCKFORD, IL 61102

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BRIDGE OPPORTUNITY FINANCE, LLC ATTN: MR. ANDREW D. HALL

233 SOUTH WACKER DRIVE, SUITE 5350 CHICAGO, IL 60606

BRIDGES, MICHAEL T P.O. BOX 95 SHIRLAND, IL 61079

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BRINKMEIER, MARGO 7495 CRESTVIEW RD STILLMAN VALLEY, IL 61084

BRINKMEIER, STEVEN R. 7495 CRESTVIEW RD STILLMAN VALLEY, IL 61084

BRISCOE, CURTIS L 2381 S STREET CALEDONIA, IL 61011

BRITTAIN BROTHERS INC. ATTN: MIKE JOHNSON 1408 BROADVIEW DR. OKLAHOMA CITY, OK 73125 BROOKS, DAVID G 309 SHELDEN DR. WINNEBAGO, IL 61088

BROWN, GARY K 2746 MARSHALL ST ROCKFORD, IL 61109

BROWN, LARRY L 201 DAVID DR WINNEBAGO, IL 61088

BROWN, WAYNE A 618 BLAKE STREET ROCKFORD, IL 61102

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BRUCE FELIX 500 E. BROADWAY AVE. CRYSTAL LAKE, IL 60014-7104

BRUCKNER, GLENN W. 11966 WAGON LANE ROSCOE, IL 61073

BRYAN KLIS 14304 W. 115TH TERRACE OLATHE, KS 66062

BRYCE FASTENER ATTN: MARK / REBEKAH 1230 N. MONDEL STREET SUITE B GILBERT, AZ 85233

BUEHLER LTD 41 WAUKEGAN ROAD LAKE BLUFF, IL 60044

BULKA, TERESA 4976 RAINBOW RIDGE ROCKFORD, IL 61109

BURCH, DAVID J. 4201 BEACH ST, #201 ROCKFORD, IL 61108

BURR PEST CONTROL SVS. ATTN: LARRY RICHARDSON 1649 CHARLES STREET ROCKFORD, IL 61104

BURT, ROSEMARY 5003 DELMAR ST ROCKFORD, IL 61108 BURTON, TODD W. 207 ADAMS STREET, UPPER APT. ROCKFORD, IL 61108

C & R METAL FINISHING 1211 ANVIL DRIVE MACHESNEY PARK, IL 61115

C L SWANSON CORPORATION ATTN: CAROL HELMINSKI 4501 FEMRITE DRIVE MADISON, WI 53716

C. HAMILTON 615 FITCH RD. ROCKFORD, IL 61109-1931

C. WESLEY PEACOCK 65 SENATE DRIVE ROCKFORD, IL 61109

C.L.A.S. CARBIDE INC ATTN: JIM 957 S. GLASPIE ST. OXFORD, MI 48371

CABLE TIE EXPRESS ATTN: DOUG / CHAR COOPER 15470 ENDEAVOR DRIVE-SUITE 100 NOBLESVILLE, IN 46060

CALDWELL, MICHAEL L 129 MONROE ST ROCKFORD, IL 61101

CALVIN SIMON 3514 BALSAM PINE LANE ROCKFORD, IL 61109

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CANDIOTTA, CAROL D 2203 BENDERWIRT AVE ROCKFORD, IL 61103

CANON FINANCIAL 158 GAITHER DRIVE, SUITE 200 MT. LAUREL, NEW JERSEY 08054 CAPLUGS NIAGARA PO BOX 104 BUFFALO, NY 142400104

CARLISLE INDUSTRIAL BRAKE ATTN: PATTY 800-933-1001 22722 NETWORK PLACE CHICAGO, IL 606731227

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CAROL UPMANN 329 WELTY AVE. ROCKFORD, IL 61107

CAROLYNE HENSON 4031 BURRMONT RD. ROCKFORD, IL 61107

CARPENTER TECHNOLOGY CORP ATTN: STEFANIE O'BRIEN 101 WEST BERN STREET READING, PA 19601

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CARPENTER, RICKY JOE 1212 THEODORE ST LOVES PARK, IL 61111

CARRENO, CONSTANTINO 821 WINTHROP LANE ROCKFORD, IL 61107

CARRILLO, ERNESTO L 1811 HULIN ST ROCKFORD, IL 61102 CARTRIDGE WORLD ROCKFORD ATTN: DEAN VITALE 6139 E. STATE STREET ROCKFORD, IL 61108

CASTALLOY INC 7990 BAKER AVE. CLEVELAND, OH 44102

CASTILLO, IGNACIO B 1117 KENT ST ROCKFORD, IL 61102

CATCHING FLUIDPOWER INC ATTN: 815-874-6800 4793 COLT RD ROCKFORD, IL 61109

CATERPILLAR INC 100 NE ADAMS ST. PEORIA, IL 61638 CBC CUSTOMHOUSE BROKERS PO BOX 646 WOODDALE, IL 60191

CCA STRATEGIES LLC ATTN: BRIAN C. DONOHUE, F.S.A 216 SOUTH JEFFERSON ST., STE. 600 CHICAGO, IL 60661

CDW

ATTN: SCOTT 200 N. MILWAUKEE AVENUE VERNON HILLS, IL 60061

CECELIA DOCKERY ATTN: 2124 MAGNOLIA ST. ROCKFORD, IL 61104

CECOR INC ATTN: BARBARA 102 SO. LINCOLN ST. VERONA, WI 53593

CENTER CAPITAL CORPORATION PO BOX 188 FARMINGTON, CT 06034

CENTER CAPITAL CORPORATION 4 FARM SPRINGS ROAD FARMINGTON, CT 06032

CERTIFIED LABORATORIES ATTN: ACT. #TO127366 601 MERRILL DR. BELVIDERE, IL 61008

CFM/VR-TESCO LLC ATTN: BILL FINEDORE 800-323-1393 1875 FOX LANE ELGIN, IL 60123

CHAN LIANG ENTERPRISE CO., LTD. ATTN: DANA CHANG NO. 323 SHUN AN RD. HOU HSIANG VILLAGE LU-CHU HSIANG KAOHSIUNG HSIEN, TAIWAN, 82150 R.O.C.

CHAREUNPHASOUK, KHAMMUNE 725S. 5TH ST, #2 ROCKFORD, IL 61104

CHARLES ARNOLD 2316 23RD STREET ROCKFORD, IL 61108 CHARLES HILDEBRAND BOX 12, 204 CLARK STREET MONROE CENTER, IL 61052

CHARLES ROTHENBACH 3106 MERIDAY LANE, APT. 1 ROCKFORD, IL 61109

CHARLES W. GLASS &
ASSOCIATES, INC.
ATTN: JACK FELTY
2152 NW PARKWAY; SUITE E
MARIETTA, GA 30067

CHARLES W. GLASS & ASSOCIATES, INC. ATTN: JACK FELTY 2152 NW PARKWAY; SUITE E MARIETTA, GA 30067

CHARTER STEEL ATTN: DENISE 1658 COLD SPRINGS ROAD SAUKVILLE, WI 53080

CHASE COMMERCIAL BANKING ATTN: JENNIFER M. DILLAVOU IL1 – 3109 6000 EAST STATE STREET ROCKFORD, IL 61108

CHEM PROCESSING INC ATTN: GABRIELA 3910 LINDEN OAK DRIVE ROCKFORD, IL 61109

CHEM-PLATE INDUSTRIES INC ATTN: JOETTE 1250 MORSE AVE. ELK GROVE VILLAGE, IL 60007

CHERAWAT COMCHOMNON 4928 KERI DR. LOVES PARK, IL 61111

CHICAGO HARDWARE ATTN: BOB/JIM CANFIELD 9100 PARKLANE AVENUE FRANKLIN PARK, IL 60131

CHIN JAAN 128 SHIN LIN ROAD TIAO-TSU VELLEY YENCHAO KAOHSIUNG HSIEN, TAIWAN

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CHRISTIANSEN INC. 820 SEVENTH ST ROCKFORD, IL 61104 CHRISTINE BEAUCHEM 5336 FALLMOUTH DR. ROCKFORD, IL 61109

CHU HUA 800 FUHSING ROAD, LU-CHU KANGSHAN KAOHSIUNG, TAIWAN 82108

CHUN MEN ATTN: SAN-HO LU NO. 92 CHIA HSIN-TUNG ROAD CHU WEI-LII, KANGSHAN KAOHSIUNG HSIEN, TAIWAN

CIMCO ELECTRONICS, INC. ATTN: AMANDA 26 MAIN STREET P. O. BOX 248 WEST MIDDLESEX, PA 16159

CINCINNATI TOOL STEEL CO ATTN: MICHELLE, SALES 5190 28TH AVE. P.O. BOX 5665 ROCKFORD, IL 61125

CITATION CORPORATION ATTN: JANICE SNYDER 1205 WALL STREET OCONOMOWOC, WI 53066

CITICAPITAL (AMERICAN EQUIPMENT LEASING) ATTN: DARRYL WASHINGTON P O BOX 142169 IRVING, TX 75014-2169

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CITY OF ROCKFORD ACCT #044-031512-00 PO BOX 1221 ROCKFORD, IL 611051221

CITY OF ROCKFORD 425 EAST STATE STREET ROCKFORD, IL 61104

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CLIFFORD GIBSON 6302 N. 2ND ST., APT. 2 LOVES PARK, IL 61111-4174

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COLLECTION SERVICES CENTER PO BOX 9125 DES MOINES, IA 503069125

COMMERCIAL TECHNOLOGY SOLUTION ATTN: CHUCK KARCZ 4699 HYDRAULIC ROAD ROCKFORD, IL 61109

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CONFER, PHILLIP G. 1506 MICHIGAN AVE ROCKFORD, IL 61102

CONNOLLY SALES & MARKETING ATTN: JIM CONNOLLY 3909 RUSH MENDON RD. MENDON, NY 14506

CONNOLLY SALES & MARKETING ATTN: JIM CONNOLLY 3909 RUSH MENDON RD. MENDON, NY 14506 CONSUMABLE SUPPLIES, LLC ATTN: ANDY DESERVIO 103 FOXHOLLOW DRIVE LANOKA HARBOR, NJ 08735

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COOK, RICHARD R 917 RHODES COURT MACHESNEY PARK, IL 61115

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CORNWALL ENTERPRISES
ATTN: ROGER CHEN
32 CHIA HSIN EAST ROAD KANG
SHAN
CHEN KACHSIUNG HSIEN
TAIWAN, R.O.C.

CORPORATE SERVICES 208 KISHWAUKEE ST ROCKFORD, IL 61108

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COX, DONALD L 11640 TRASK BRIDGE R DURAND, IL 61024

COX, STEVEN R 110 E GREENVIEW MACHESNEY PARK, IL 61115

CRAIG, BRANDON T 4839 CLEARSKY DR ROCKFORD, IL 61109

CRAIG, LILLIAN E 4839 CLEARSKY DR ROCKFORD, IL 61109

CRAIGG, ANGELIA D 1027 GRANT AVE ROCKFORD, IL 61103 CREAM CITY STATELINE SCALE ATTN: BERNIE 4096 INTERSTATE BLVD. LOVES PARK, IL 61111

CREEL GARCIA-CUELLAR Y MUGGENBURG

CROW RIVER MARKETING ATTN: JERRY HAYDEN 509 JUUL RD. HUTCHINSON, MN 55350

CROW RIVER MARKETING ATTN: JERRY HAYDEN 509 JUUL RD. HUTCHINSON, MN 55350

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CRUZ-CENTENO, MARIA TERESA 3003 KNIGHT AVE ROCKFORD, IL 61102

CRYSTAL LAKE GRINDERS ATTN: CASEY O'DELL 1497 MENLO AVE. SUITE B CLOVIS, CA 93611

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CURTIS SAULTER 916 WISCONSIN AVENUE ROCKFORD, IL 61102

CUSHING, ROGER D 11717 WAIDI AVE MACHESNEY PARK, IL 61115

CUSTOM METAL PROD 1827 BROADWAY ROCKFORD, IL 61104

CYBERMETRICS CORPORATION ATTN: CHRIS RICHARDSON 16100 N. GREENWAY-HAYDEN LOOP SUITE 100 SCOTTSDALE, AZ 85260 D. KING SALES CO. ATTN: JOSEPH J. LACINAK 355-D E. LORAIN ST. P.O. BOX 185 OBERLIN, OH 44074

D. KING SALES CO. ATTN: JOSEPH J. LACINAK 355-D E. LORAIN ST. OBERLIN, OH 44074

D.D. HOLM 6819 N. 1075TH ST. ROBINSON, IL 62454-6342

D.R. MILLER 2327 PIERCE AVE. ROCKFORD, IL 61103

DA YANG 157 MING TSU ROAD KANKSHAN, KAOHSIUNG, TAIWAN

DAHL, DARRYL A 2022 HAVAVIEW DRIVE ROCKFORD, IL 61101

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DALE / MARGARET RUBLY 685 BEULAH CT. ROCKTON, IL 61072

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DANIEL RAMIREZ 5804 HEIDI DR. ROCKFORD, IL 61109

DANIEL WAYMAN 1008 PARKSIDE DR. ROCKFORD, IL 61108

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IONBOND, LLC ATTN: DAVID JOHNS, CUSTOMER SERVICE MGR 1064 CHICAGO ROAD TROY, MI 48083

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ISK INDUSTRIES ATTN: GARY WILSON 3201 TOLLVIEW DR. ROLLING MEADOWS, IL 60008

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JACK O'HARA 3405 ED VERA DRIVE ROCKFORD, IL 61109

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MTM RECOGNITION ATTN: ALICE MADDY 615 S. 6TH STREET PRINCETON, IL 61356 MULLER MARKETING CORPORATION ATTN: CHASE MULLER 5629 RITTGERS CT. JOHNSTON, IA 50131

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MUTUAL WHEEL ATTN: 3818 11TH STREET 3818 11TH STREET ROCKFORD, IL 61109

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NEXUS OFFICE SYSTEMS OF RKFD 898 FEATHERSTONE RD ROCKFORD, IL 61107-6300

NGUYEN, NAM 3002 - 17TH ST ROCKFORD, IL 61109

NGUYEN, TAM 2929 SUNNYSIDE DR, C351 ROCKFORD, IL 61114

NICOR GAS 1844 FERRY ROAD NAPERVILLE, IL 60563 NMHG FINCIAL SERVICES (YALE FIN SVS) P O BOX 643749 PITTSBURG, PA 15264-3749

NOLA WOOD 1610 SHAW WOODS DRIVE ROCKFORD, IL 61107

NORDMAN, MARLON J. 328 PENNSYLVANIA AVE LOVES PARK, IL 61111

NORDQUIST, CALVIN 2620 - 11TH ST, #132 ROCKFORD, IL 61104

NORQUIST, BRENT D. 5008 SOLITUDE DR ROCKFORD, IL 61114

NORQUIST, JERALD R 905 ST ANDREWS WAY ROCKFORD, IL 61107

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NORTHERN ILLINOIS SEWER SERVICES, INC. P.O. BOX 6332 ROCKFORD, IL 61125

NORTHERN MECHANICAL INC 9933 N ALPINE RD MACHESNEY PARK, IL 61115

OETIKER INC ATTN: JODY P.O. BOX 217 MARLETTE, MI 48453

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OLSEN, MYRON E. 1313 - 16TH AVE ROCKFORD, IL 61104

OLSEN, RUDOLPH R. 5111 MARION AVE ROCKFORD, IL 61108

OLSON & ASSOCIATES ATTN: ALVIN OLSON 13650 96TH ST. LEXINGTON, OK 73051 OLSON & ASSOCIATES ATTN: ALVIN OLSON 13650 96TH ST. LEXINGTON, OK 73051

OMEGA ENGINEERING INC ATTN: JESSIE P.O. BOX 4047 STAMFORD, CT 06907

ORLANDI, PAUL J 3495 VALLEY WOODS DR. CHERRY VALLEY, IL 61016

OROZCO, JOSE A 417 SUNRISE LN ROCKFORD, IL 61107

ORR, ELNA K. 1735 - 13TH AVE ROCKFORD, IL 61104

OVERTON, PAULA K 515 S. PIERPONT AVE ROCKFORD, IL 61102

OWEN, KIMBERLY A. 2815 KNIGHT AVE. ROCKFORD, IL 61101

PACE, DANIEL M 1648 - 8TH AVE ROCKFORD, IL 61104

PALM, DENNIS B 1737 PECONIC PLACE ROCKFORD, IL 61108

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PARHAM, LOLA 1526 N HORSMAN ST ROCKFORD, IL 61103

PARKER, ROOSEVELT 1516 IRIS AVE ROCKFORD, IL 61102

PARKER, ROY C 3237 7TH STREET ROCKFORD, IL 61109

PARKS, DAVID JOHN 7620 CHERRY VALE N BLVD, #201 CHERRY VALLEY, IL 61016 PATHWAYS EAP COLLEGE CENTRE OFFICE PARK 4960 E STATE ST ROCKFORD, IL 611082211

PATHWAYS EAP ATTN: MARY ANN NORWOOD, DIRECTOR 6072 BRYNWOOD DRIVE, SUITE 105 ROCKFORD, IL 61114

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PATRICK PETERSON 6452 BALBOA ROCKFORD, IL 61109

PATRICK, MARK A 1313 CROSBY ST ROCKFORD, IL 61107

PATTEN, ALAN G. ATTN: P.O. BOX 5492 ROCKFORD, IL 61125

PATTERSON, DAVID C 2408 NEW MILFORD SCH ROCKFORD, IL 61109

PAUL STROM 2203 BROADWAY ROCKFORD, IL 61104-5649

PAUL VYBORNY 12210 BELLINGHAM ROAD CALEDONIA, IL 61011

PAUL WAY W1983 MAIN ST. SULLIVAN, WI 53178-9622

PAULIN INDUSTRIES, INC. ATTN: ANDY/BARBARA/KIM 12400 PLAZA DRIVE, UNIT 1 PARMA, OH 44130-1057

PEACOCK, MICHAEL A 2319 PELHAM RD ROCKFORD, IL 61107

PEACOCK, WILLIAM L 7368 ASHTON VILLA ROCKFORD, IL 61107

PEARSON, RAYMOND L 317 OAK STREET, BOX 393 STILLMAN VALLEY, IL 61084 ENNY GILLETTE 2362 MAIN ST. CALEDONIA, IL 61011

PENSION BENEFIT GUARANTY CORPORATION ATTN: OFFICE OF GENERAL COUNSEL 1200 K STREET, NW WASHINGTON, D.C. 20005-4026

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PETERS, ALVIN F 1115 31ST ROCKFORD, IL 61108

PETERSON SPRING ATTN: DEB / RANDY / BECKY 16805 HEIMBACH ROAD THREE RIVERS, MI 49093

PETERSON, DAVID 6761 ROTE ROAD ROCKFORD, IL 61107-2664

PETERSON, TERRY R 413 REED ST PECATONICA, IL 61063

PGI MFG.LLC/DEEP HOLE DRILLING ATTN: VICKY MARLIN, MANAGER 614 GRABLE STREET ROCKFORD, IL 61109

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PHILLIP FRYE 3319 CAVENDISH DR. ROCKFORD, IL 61109

PHILLIP TUCKER 1117 12TH AVENUE ROCKFORD, IL 61104 PHOENIX ENTERPRISE, THE ATTN: JAMES T. FAY, JR. 1100 UNIVERSITY AVE.; SUITE 109 ROCHESTER, NY 14607

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PITNEY BOWES INC 27 WATERVIEW DR SHELTON, CT 06484

PLOURDE SERVICES PO BOX 213 GENOA, IL 601350213

POPP, DENISE 8854 OLSON RD BELVIDERE, IL 61008

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PRECISION METROLOGY ATTN: CAROL 7350 N. TEUTONIA AVE. MILWAUKEE, WI 53209

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PRIME CORPORATE LEASING ATTN: GREG TREMBLE 803 E SOUTH STREET FREEPORT, IL 61032

PROCESS GRAPHICS ATTN: TIM 4801 SHEPHARD TRAIL ROCKFORD, IL 61103

PRODUCT ACTION INT'L INC ATTN: TIM FIFIELD 7998 CENTERPOINT DRIVE SUITE 800 INDIANAPOLIS, IN 46256

PROFAST CORP. ATTN: JOEL ASSERAF/TRACY 1040 NORTHWEST 159TH. DR. SUNSHINE STATE INDUSTRIAL PARK MIAMI, FL 33169

PROGRESSIVE STEEL TREAT 922 LAWN DR. LOVES PARK, IL 61111

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PUTNAM FIDUCIARY TRUST CO ATTN: HEATHER MANTHORNE PO BOX 3676 BOSTON, MA 22410

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PUTZEL JR., JOHN 3245 BILDAHL ST ROCKFORD, IL 61109 QUAD CITIES DEVELOPMENT GROUP 1830 2ND AVENUE, SUITE 200 ROCK ISLAND, IL 612018038

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QUALITY TECH LOGISTICS, INC. ATTN: QUALITY TECH LOGISTICS, INC. P.O. BOX 907184 GAINESVILL, GA 30501

QUALITY TOOLS ATTN: JEFF TOLEMAN 358 COUNTRY CLUB DRIVE BENSENVILLE,, IL 60106

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RALPH SCHMIDT 2109 E. 39TH ST. STERLING, IL 61081

RAMIREZ, EVERARDO 5804 HEIDI DR ROCKFORD, IL 61109

RAMONE MENDEZ 342 CORKHILL - LAKE SUMMERSET DAVIS, IL 61019

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REED-RICO DIV.OF PCC SPECIALTY ATTN: CAROL 18 INDUSTRIAL DR. HOLDEN, MA 01520

REESE, PATRICK D. 5523 WINDY KNOLL RD LOVES PARK, IL 61111

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RENO ZAHM FOLGATE LINDBERG & POWELL 2902 MCFARLAND RD SUITE 400 ROCKFORD, IL 61107

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RICHARD DONASE 5375 FOXRIDGE CIRCLE WEST BLOOMFIELD, MI 48322

RICHARD EDWARDS 8495 WINNEBAGO LANE BYRON, IL 61010

RICHARD GOFF 1463 SUNMEADOW LN ROCKFORD, IL 61107

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RICHARD MOWRIS 3638 HERMITAGE TRAIL ROCKFORD, IL 61114

RICHARD MOWRIS 3638 HERMITAGE TRAIL ROCKFORD, IL 61114-7013

RICHARD WHOLEY 3342 MONTLAKE DRIVE ROCKFORD, IL 61111

RICHARDSON, SAMMY SCOTT 8813 WAKEFIELD DR MACHESNEY PARK, IL 61115

RICHCO INC ATTN: MELISSA R.-EXT. 1602 PO BOX 74350 CHICAGO, IL 60690-4350

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RIZZO, CHAD A. 2117 CROSBY ST ROCKFORD, IL 61107

ROBERT MILLER 3831 SAGE DR ROCKFORD, IL 61114 ROBERT MILLER 2327 PIERCE AVE. ROCKFORD, IL 61103

ROBERT REED 7403 MILDRED RD. MACHESNEY PARK, IL 61115

ROBERT ROTHKOPF 6532 BURBERRY DR ROCKFORD, IL 61114

ROBERT SOCKWELL 723 BRUCE STREET ROCKFORD, IL 61103

ROBERTS, KENNETH L 4891 RADNOR DR ROCKFORD, IL 61109

ROBINSON, JEFFREY D 2822 MARSHALL ST ROCKFORD, IL 61109

ROBINSON, SAMPSON M. 1635 MONTAGUE ROCKFORD, IL 61102

ROCK RIVER HEAT TREATING ATTN: CASSADIE 5136 27TH AVENUE ROCKFORD, IL 61109

ROCK RIVER INTERNET 202 W STATE STREET, 8TH FLR ROCKFORD, IL 61101-1118

ROCK RIVER WATER RECLAMATION ACCT #0440001FS PO BOX 6207 ROCKFORD, IL 611251207

ROCK RIVER WATER RECLAMATION 3333 KISHWAUKEE STREET ROCKFORD, IL 61126

ROCK VALLEY PUMP & EQUIPMENT ATTN: SHARON 11137 BERTRAM ROAD ROCKFORD, IL 61111

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ROCKFORD CHEMICAL CO. 915 WEST PERRY ST. BELVIDERE, IL 61008 ROCKFORD FORMS & GRAPHICS ATTN: GEORGE JOSEPH 8173 STARWOOD DR. ROCKFORD, IL 61111

ROCKFORD HARDWARE MFGR 2229 23RD AVENUE ROCKFORD, IL 61104

ROCKFORD INDUSTRIAL EQUIPMENT ATTN: KEVIN 3675 MANSFIELD ST. ROCKFORD, IL 61109

ROCKFORD INDUSTRIAL WELDING ATTN: 226-1900 4646 LINDEN ROAD P.O. BOX 5404 ROCKFORD, IL 61125

ROCKFORD INTERNATIONAL 612 HARRISON AVENUE ROCKFORD, IL 61104

ROCKFORD MANUFACTURING GROUP 14343 INDUSTRIAL PARKWAY SOUTH BELOIT, IL 610802626

ROCKFORD REGISTER STAR PO BOX 439 ROCKFORD, IL 61105

ROCKFORD RIGGING, INC. ATTN: DARCIE 5401 MAINSAIL DR. ROSCOE, IL 61073

ROCKFORD WINDOW CLEANERS 154 BROOKE RD. ROCKFORD, IL 61109

RODNEY HUNTER 2511 ANDERSON ST. ROCKFORD, IL 61102-1861

RODNEY MERSHON 163 ASH ST. WHEELERSBURG, OH 45694-8525

RODRIGUEZ, CESAR 1262 CORBIN ST ROCKFORD, IL 61102

RODRIGUEZ, IGNACIO C 1511 S CENTRAL AVE ROCKFORD, IL 61102 RODRIGUEZ, LOURDES 1511 S. CENTRAL AVE ROCKFORD, IL 61102

RODRIGUEZ, MIGUEL A. 13396 FOXGLOVE WEST LAKE WINNEBAGO, IL 61088

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ROGER FELDT 1604 HACKBERRY LN. MACHESNEY PARK, IL 61111

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RONALD MCGREGOR 5258 GINGERIDGE LANE ROCKFORD, IL 61114

RONALD TESSIER 8508 RAVERE ST. MACHESNEY PARK, IL 61115

RONG CHANG METAL CO LTD 157 MING TSU ROAD KANGSHAN, KAOHSIUNG, TAIWAN

RONGMOU 157 MING TSU ROAD KANKSHAN, KAOHSIUNG, TAIWAN

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SALDANA, AMADOR 1120 KENT ST ROCKFORD, IL 61102

SALDANA, FEDERICO 2256 WESSMAN PKWY CHERRY VALLEY, IL 61016

SALIHEFENDIC, FAIK 820 NEEDLE POINT DR MACHESNEY PARK, IL 61115

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SAUCEDO, JOSE 2233 - 7TH AVE, #2 ROCKFORD, IL 61104 SBC GLOBAL SERVICES INC PO BOX 1838 SAGINAW, MI 486051838

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SCHULZ, ELMER 1321 N. HOARCE ROCKFORD, IL 61101

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SEMS & SPECIALS ATTN: SHANNON 35234 EAGLE WAY CHICAGO, IL 60678-1352

SERNS, GEORGE A 7804 WAGON WHEEL LAN ROCKFORD, IL 61109

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SHEARER, MARJORIE RR #1 BOX 202 MONROE CENTER, IL 61052

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SMITH, DARRYL 2211 - 8TH ST ROCKFORD, IL 61104

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SMITH, SAMUEL H 1712 - 26TH ST ROCKFORD, IL 61108

SMITH, WILLIAM A 3908 TALLWOOD AVE ROCKFORD, IL 61114

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SOUNG LUDER FASTENER ATTN: JIN FU LIN 1F., NO.33, MINGDE ST. GANGSHAN TOWNSHIP KAOHWIUN COUNTY 820, TAIWAN

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SOWL, CHERYL E 3017 - 10TH ST ROCKFORD, IL 61109 SPECTRUM AUTOMATION ATTN: TOM ZIMMERMAN 34447 SCHOOLCRAFT LIVONIA, MI 48150

SPIDER CO INC 2340 11TH STREET ROCKFORD, IL 61104

SPIVEY, ALBERTHA 1924 MONTAGUE STREET ROCKFORD, IL 61102

SPROCH, JOSEPH B. 11199 FOXTRAIL RD DURAND, IL 61024

SSA GLOBAL 36549 EAGLE WAY CHICAGO, IL 606781365

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STANDARD REGISTER ATTN: STEVE PO BOX 91047 CHICAGO, IL 60693

STARK, PAULA J 6595 KATHRYN RD OREGON, IL 61061

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STENSTROM EXCAVATION AND ATTN: BLACKTOP GROUP 2422 CENTER STREET P.O. BOX 5946, IL 61125

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STERLING COMMERCE INC PO BOX 73199 CHICAGO, IL 60673

STERLING DIE INC ATTN: MARIANNA 5565 VENTURE DR. UNIT D PARMA, OH 44130

STEVEN HOOVER 1100 NORTH SHORE DR. NE #306 ST. PETERSBURG, FL 33701

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STINE, PATRICK J 1333 GLEN FOREST DR MACHESNEY, IL 61115

STORK MMA LABS #2 PHEASANT RUN NEWTOWN, PA 18940

STRANG, FRED I 332 GILBERT TERRACE MACHESNEY PARK, IL 61111

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STREICH, EDWARD J 5381 EBONYWOOD LANE ROSCOE, IL 61073

STROHFUS, MICHAEL A 1333 GLEN FOREST DR MACHESNEY PARK, IL 61115

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TERRY TOMCZAK 7813 E. WILDWOOD RD. STILLMAN VALLEY, IL 61084

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THOMAS FURST 6870 ROTE ROAD ROCKFORD, IL 61107

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VEOLIA ES SOLID WASTE MIDWEST, INC. 8538 HWY 251 DAVIS JUNCTION, IL 61020

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VERLYN KRAHN 204 WEST STREET MONROE CENTER, IL 61052

VERTIN, WANDA J 7018 BEST ROAD PECATONICA, IL 61063

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WINNEBAGO COUNTY TREASURER PARCEL ID #11-35-477-006 PO BOX 1216 ROCKFORD, IL 611051216

WINNEBAGO COUNTY TREASURER PARCEL ID# 11-35-477-009 PO BOX 1216 ROCKFORD, IL 611051216

WINNEBAGO COUNTY TREASURER PARCEL ID #11-36-352-002 PO BOX 1212 ROCKFORD, IL 611051216

WINNEBAGO COUNTY TREASURER PARCEL ID #15-02-202-015 PO BOX 1216 ROCKFORD, IL 611051216

WINNEBAGO COUNTY TREASURER PARCEL ID# 15-02-129-001 PO BOX 1216 ROCKFORD, IL 611051216

WINNEBAGO COUNTY TREASURER PARCEL ID #11-35-453-003 PO BOX 1216 ROCKFORD, IL 611051216

WIRE TECH INC ATTN: MICHAEL HUTCHINSON 6320 MATERIAL AVE LOVES PARK, IL 61111

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WOOD, R RAY 1610 SHAW WOODS DRIV ROCKFORD, IL 61107 WOODS, DEANGELO D 2723 SILENTWOOD TRAIL, #6 ROCKFORD, IL 61109

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ZUCCA, PATRICIA A. 1717 HARRISON ROCKFORD, IL 61104 Case 07-71768 Doc 1 Filed 07/25/07 Entered 07/25/07 16:34:04 Desc Main Document Page 50 of 52

## **DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized representative of the Debtor, declare under penalty of perjury that I have reviewed the List of Entities Included on Schedules D, E, F, G and H and that it is true and correct to the best of my information and belief.

Dated: July 25, 2007	
	/s/R. Ray Wood
	By: R. Ray Wood
	Title: President

## UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS WESTERN DIVISION

IN RE:	)
	) Chapter 11
ROCKFORD PRODUCTS CORPORATION,	)
	) Case No. 07-B()
Debtor.	)
	)

## **CORPORATE OWNERSHIP STATEMENT**

Rockford Products Corporation ("**Rockford Products**"), pursuant to Federal Rules of Bankruptcy Procedure 1007 and 7007.1 and Local Rule 7007.1, files this Corporate Ownership Statement, respectfully showing the Court as follows:

1. Rockford Products is an Illinois corporation. Ownership of the equity interest in Rockford Products is as follows:

Holder	Interest
AMCORE Investment Group as Trustee of the Rockford Products Corporation Savings & Retirement Plan	67.58%
AMCORE Investment Group as Trustee of the Rockford Products Corporation ESOP	12.97%
Individual Employees of Rockford Products Corporation	19.45%

2. No publicly-held corporation directly or indirectly owns, controls, or holds, with power to vote, 10 percent or more of the equity interest in Rockford Products. Rockford Products does not own more than 10 percent of the equity interests in any entity whose securities are publicly traded. There is no general or limited partnership in which Rockford Products owns an interest.

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## **DECLARATION UNDER PENALTY OF PERJURY**

I, the undersigned authorized representative of the Debtor in this case, declare under penalty of perjury that I have reviewed the Corporate Ownership Statement and that it is true and correct to the best of my information and belief.

Dated: July 25, 2007	
	/s/ R. Ray Wood
	By: R. Ray Wood
	Title: President